

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF NEW YORK

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Prime Capital Ventures, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 87-4340258

4. Debtor's address Principal place of business

c/o Paul A. Levine, as Receiver  
Lemery Greisler LLC  
677 Broadway, 8th Floor  
Albany, NY 12207  
Number, Street, City, State & ZIP Code

Albany  
County

Mailing address, if different from principal place of business

c/o Paul A. Levine, as Receiver  
Lemery Greisler LLC  
677 Broadway, 8th Floor  
Albany, NY 12207  
P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business  
c/o Lemery Greisler LLC  
677 Broadway, 8th Floor Albany, NY 12207  
Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor

Prime Capital Ventures, LLC

Name

Case number (if known)

## 7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.5259

## 8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

 Chapter 12

## 9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

 No. Yes.

If more than 2 cases, attach a separate list.

District	U.S. Bankruptcy Court, Northern District of NY	When	12/19/23	Case number	23-11302
District	_____	When	_____	Case number	_____

Debtor Prime Capital Ventures, LLC  
Name

Case number (if known) \_\_\_\_\_

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No  
 Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

11. Why is the case filed in this district? Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

 No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_  
 It needs to be physically secured or protected from the weather.  
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
 Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State &amp; ZIP Code \_\_\_\_\_

**Is the property insured?** No Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds

## Check one:

Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

 1-49  
 50-99  
 100-199  
 200-999 1,000-5,000  
 5,001-10,000  
 10,001-25,000 25,001-50,000  
 50,001-100,000  
 More than 100,000

15. Estimated Assets

 \$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million \$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million \$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

16. Estimated liabilities

 \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion

Debtor

Prime Capital Ventures, LLC

Case number (if known)

Name

 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

Debtor

Prime Capital Ventures, LLC

Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 14, 2024  
MM / DD / YYYY

**X** /s/ Paul A. Levine

Signature of authorized representative of debtor

Paul A. Levine

Printed name

Title Receiver

**18. Signature of attorney**

**X** /s/ Stephen A. Donato

Signature of attorney for debtor

Date May 14, 2024

MM / DD / YYYY

Stephen A. Donato

Printed name

Bond, Schoeneck & King, PLLC

Firm name

One Lincoln Center

Syracuse, NY 13202

Number, Street, City, State & ZIP Code

Contact phone (315) 218-8000

Email address sdonato@bsk.com

101522 (NDNY) NY

Bar number and State

Fill in this information to identify the case:

Debtor name Prime Capital Ventures, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 14, 2024

X /s/ Paul A. Levine

Signature of individual signing on behalf of debtor

Paul A. Levine

Printed name

Receiver

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Prime Capital Ventures, LLC  
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF NEW YORK  
 Case number (if known): \_\_\_\_\_

Check if this is an  
 amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
135 Railroad, LLC 5900 Balcones Drive Suite 100 Austin, TX 78731			Contingent Unliquidated Disputed			\$400,000.00
1800 Park Avenue LLC 1800 Park Avenue East Renville, MN 56284		Money loaned	Contingent Unliquidated Disputed			\$5,000,000.00
3D Lundy Ltd. 3 Clinton Square Albany, NY 12207			Contingent Unliquidated Disputed			\$1,563,563.71
526 Murfreesboro, LLC 526 Murfreesboro Pike Nashville, TN 37217		Money loaned	Contingent Unliquidated Disputed			\$4,312,500.00
B and R Acquisition Partners LLC P.O. Box 1 Essex, MO 63846		Real property located at 600 Linkhorn Drive, Virginian Beach, VA 23451	Contingent Unliquidated Disputed	\$4,300,000.00	\$3,750,000.00	\$550,000.00
Brightsmith Tulsa LLP 1821 N. Collins Avenue Oklmulgee, OK 74447			Contingent Unliquidated Disputed			\$80,000.00
Camshaft CRE 1 LLC 16850 Collins Avenue #112408 Sunny Isles Beach, FL 33160			Contingent Unliquidated Disputed			\$12,400,000.00
Caruso Home Builders, LLC 19 Railroad Place, Suite 201 Saratoga Springs, NY 12866		Money loaned	Contingent Unliquidated Disputed			\$1,150,000.00

Debtor Name	Prime Capital Ventures, LLC	Case number (if known)		
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.
				Total claim, if partially secured      Deduction for value of collateral or setoff      Unsecured claim
Compass-Charlotte 1031, LLC 631 Dickenson Avenue Greenville, NC 27834		Money loaned	Contingent Unliquidated Disputed	\$15,902,250.00
ER Tennessee LLC 381 Park Avenue Suite 1101 New York, NY 10016		Money loaned	Contingent Unliquidated Disputed	\$15,000,000.00
HCW Biologics Inc. 3300 Corporate Way Hollywood, FL 33025			Contingent Unliquidated Disputed	\$5,250,000.00
Keeler Mercedes Benz 1111 Troy Schenectady Road Latham, NY 12110		Repair services on 2023 Mercedes-Benz 3680Z4	Contingent Unliquidated Disputed	\$30,000.00
Motos America Inc. 3131 W. 2210 S. Salt Lake City, UT 84119			Contingent Unliquidated Disputed	\$3,000,000.00
Newlight Technologies, Inc. 14382 Astronautics Drive Huntington Beach, CA 92647		Money loaned	Contingent Unliquidated Disputed	\$2,500,000.00
Onward Holdings Ltd. 5152 N. Edgewood Drive, Suite 375 Provo, UT 84604			Contingent Unliquidated Disputed	\$4,000,000.00
Robert Sturm c/o Hinckley, Allen & Snyder LLP 30 South Pear Street, Suite 901 Albany, NY 12207		Breach of Contract claim	Contingent Unliquidated Disputed	\$2,000,000.00
Sheppard Mullin Richter & Hampton LLP 333 South Hope Street, 43rd Floor Los Angeles, CA 90071-1422		Services performed in connection with Community Gardens Development Line of Credit Facility	Contingent Unliquidated Disputed	\$171,062.62
Sheppard Mullin Richter & Hampton LLP 333 South Hope Street, 43rd Floor Los Angeles, CA 90071-1422		Services performed for General Loan Matters	Contingent Unliquidated Disputed	\$8,446.29

Debtor	Prime Capital Ventures, LLC			Case number (if known)			
	Name						
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim			Unsecured claim
				Total claim, if partially secured	Deduction for value of collateral or setoff		
The Wallick Family 2022 Trust P.O. 267 Okmulgee, OK 74447-0267			Contingent Unliquidated Disputed				\$175,000.00
Truss Financial LLC 450 West Nyack Road, Suite 310 West Nyack, NY 10994		Money loaned	Contingent Unliquidated Disputed				\$3,900,000.00

135 Railroad, LLC  
5900 Balcones Drive  
Suite 100  
Austin, TX 78731

1800 Park Avenue LLC  
1800 Park Avenue East  
Renville, MN 56284

1800 Park Avenue LLC  
c/o CHDB Law LLP  
1400 E. Southern Avenue, Suite 400  
Tempe, AZ 85282

3D Lundy Ltd.  
3 Clinton Square  
Albany, NY 12207

526 Murfreesboro, LLC  
526 Murfreesboro Pike  
Nashville, TN 37217

526 Murfreesboro, LLC  
c/o Nolan Heller Kauffman LLP  
80 State Street, 11th Floor  
Albany, NY 12207

B and R Acquisition Partners LLC  
P.O. Box 1  
Essex, MO 63846

Barclay Damon LLP  
125 E. Jefferson Street  
Syracuse, NY 13202

Berone Capital Fund LP  
c/o Certilman Balin  
90 Merrick Avenue  
East Meadow, NY 11554

Berone Capital Fund, LP  
3595 Canton Road  
Marietta, GA 30066

Brightsmith Tulsa LLP  
1821 N. Collins Avenue  
Okmulgee, OK 74447

CAC Realty LLC  
3 Kelton Place  
Manalapan, NJ 07726

Camshaft CRE 1 LLC  
16850 Collins Avenue #112408  
Sunny Isles Beach, FL 33160

Caruso Home Builders, LLC  
19 Railroad Place, Suite 201  
Saratoga Springs, NY 12866

Caruso Home Builders, LLC  
c/o Harris Beach PLLC  
677 Broadway, Suite 1101  
Albany, NY 12207

CBL Investments LLC  
CBL Center, Suite 500  
2030 Hamilton Place Blvd.  
Chattanooga, TN 37421

Compass-Charlotte 1031, LLC  
631 Dickenson Avenue  
Greenville, NC 27834

Compass-Charlotte 1031, LLC  
c/o Nolan Heller Kauffman LLP  
80 State Street, 11th Floor  
Albany, NY 12207

Compass-Charlotte 1031, LLC  
c/o Parker Poe  
620 South Tyron Street, Suite 800  
Charlotte, NC 28202

CoNextions Medical, Inc.  
150 N Wright Brothers Drive  
Suite 560  
Salt Lake City, UT 84116

Cullen Dykman  
One Battery Park Plaza, 34th Floor  
New York, NY 10004

Eagle Rose Inc.  
4500 Eldorado Parkway  
Suite 1200  
McKinney, TX 75070

ER Tennessee LLC  
381 Park Avenue  
Suite 1101  
New York, NY 10016

ER Tennessee LLC  
c/o Chapman and Cutler LLP  
1270 Avenue of the Americas  
New York, NY 10020

Federal Bureau of Investigation  
200 McCarty Avenue  
Albany, NY 12209

Girvin & Ferlazzo, PC  
20 Corporate Woods Boulevard  
Albany, NY 12211

Goose Creek Apartments  
900 Channing Way  
Goose Creek, SC 29445

HCW Biologics Inc.  
3300 Corporate Way  
Hollywood, FL 33025

Hogan Lovells  
390 Madison Avenue  
New York, NY 10017

Hudson & Hudson LLC  
206 West College Street, Suite 12  
Carbondale, IL 62901

Indigo Pharmaceutical LLC  
270 South Martin Luther King Blvd.  
Las Vegas, NV 89106

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

JHM Lending Ventures LLC  
4529 Wayland Drive  
Nashville, TN 37215

JHM Lending Ventures LLC  
c/o Spotts Fain PC  
411 East Franklin Street., Suite 600  
Richmond, VA 23219

JHM Lending Ventures, LLC  
1457 Medinah Lane  
Murrells Inlet, SC 29576

Keeler Mercedes Benz  
1111 Troy Schenectady Road  
Latham, NY 12110

Ketan Masters  
2601 Oates Lane  
Arlington, TX 76006-2696

Lofts Phases 2 & 3 LLC  
Attn: Joel H. Farkas  
9033 East Easter Place, Suite 112  
Centennial, CO 80112

Motos America Inc.  
3131 W. 2210 S.  
Salt Lake City, UT 84119

New York State Dept. of Taxation & Finan  
P.O. Box 5300  
Albany, NY 12205

Newlight Technologies, Inc.  
14382 Astronautics Drive  
Huntington Beach, CA 92647

Newlight Technologies, Inc.  
c/o Nolan Heller Kauffman LLP  
80 State Street, 11th Floor  
Albany, NY 12207

Onward Holdings Ltd.  
5152 N. Edgewood Drive, Suite 375  
Provo, UT 84604

Paul A. Levine, Esq., as Receiver  
Lemery Greisler  
677 Broadway, 8th Floor  
Albany, NY 12207

Piper Capital Funding LLC  
95 Fairway Drive  
Harrisburg, IL 62946

Redeem - 18 S Main LLC  
1779 Wells Branch Parkway  
Suite 110B-371  
Austin, TX 78728

Redeem - Temple Courtyard LLC  
1779 Wells Branch Parkway  
Suite 110B-371  
Austin, TX 78728

Robert Sturm  
c/o Hinckley, Allen & Snyder LLP  
30 South Pear Street, Suite 901  
Albany, NY 12207

Sage Estates Malta, LLC  
19 Railroad Place, Suite 201  
Saratoga Springs, NY 12866

Scott and Mary Lee Wallick  
1800 N. Collins Avenue  
Okmulgee, OK 74447

Seyburn Law PLLC  
7475 Franklin Road  
Bloomfield Hills, MI 48301

Sheppard Mullin Richter & Hampton LLP  
333 South Hope Street, 43rd Floor  
Los Angeles, CA 90071-1422

Solray Inc.  
345 Highway 9 South  
Suite 388  
Manalapan, NJ 07726

SP Harbor QOZB LP  
550 West B Street, 4th Floor  
San Diego, CA 92101

Starsight IO, Inc.  
4425 Fortran Drive, Suite F  
San Jose, CA 95134

Terry Luker  
133 Holiday Court #207  
Franklin, TN 37067

The Pecora LLC  
199 Lee Avenue #745  
Brooklyn, NY 11211

The Wallick Family 2022 Trust  
P.O. 267  
Okmulgee, OK 74447-0267

Truss Financial LLC  
450 West Nyack Road, Suite 310  
West Nyack, NY 10994

Truss Financial LLC  
c/o Ainsworth Gorkin PLLC  
111 John Street, Suite 1210  
New York, NY 10038

Watermark Capital Group  
185 Marcy Avenue  
Brooklyn, NY 11211

White and Williams LLP  
Attn: Jon T. Powers, Esq.  
7 Times Square, Suite 2900  
New York, NY 10036